



To,  
The Board of Directors,  
Premium Merchants Limited  
Omaxe Square, Plot No.14, 3rd Floor,  
Jasola District Centre, Jasola,  
South Delhi, New Delhi 110025.

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

**Company Identification Number** : L51909DL1985PLC021077  
**Authorised Capital** : Rs. 2,00,00,000/-  
**ISIN** : INE536R01019

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents of **Premium Merchants Limited** maintained by its Registrar and Share Transfer Agent viz: MAS Services Limited, having its registered office at T-34, 2nd Floor, Okhla Phase-II, Delhi 110020 for issuing this certificate, as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby certify that:

The aggregate number of equity shares of the Company held in National Securities Depository Limited (NSDL), Central Depository Services (India) Limited (CDSL) and in physical form tally with the total number of issued/paid-up, listed and admitted capital as on 3<sup>rd</sup> May, 2024 as per details given in Table below:

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|--|---|
| 1. For Six Months Ended:   | <b>From 2<sup>nd</sup> November, 2023 to 3<sup>rd</sup> May, 2024</b>   |
| 2. ISIN:   | <b>INE536R01019</b>   |
| 3. Face Value:   | <b>Rs. 10/-</b>   |
| 4. Name of the Company:  | <b>Premium Merchants Limited</b>  |
| 5. Registered Office Address:  | <b>Omaxe Square, Plot No.14, 3rd Floor,<br/>Jasola District Centre, Jasola,<br/>South Delhi, New Delhi 110025</b> |
| 6. Correspondence Address:   | <b>Omaxe Square, Plot No.14, 3rd Floor,<br/>Jasola District Centre, Jasola,<br/>South Delhi, New Delhi 110025</b> |
| 7. Telephone No:   | <b>Ph: 011-61119661</b>   |
| 8. Email Address:  | <b>premiummerchants123@gmail.com</b>  |
| 9. Name of the Stock exchanges<br>where the Company's Securities are listed: | <b>Metropolitan Stock Exchange of India Limited</b>   |





10. Issued Capital:

Number of equity shares	% of total issued Equity Capital
9,98,000	100

11. Listed Capital (Exchange wise as per company records):

Stock Exchanges	Number of equity shares	% of total issued Equity Capital
Metropolitan Stock Exchange of India Limited	9,98,000	100

12. Held in dematerialised form in CDSL:

0	0
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13. Held in dematerialised form in NSDL:

8,75,585	87.73
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14. Physical:

1,22,415	12.27
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15. Total No of shares (Equity) (12+13+14):

9,98,000	100
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16. Reasons for difference if any between (10&11), (10&15), (11&15): Nil

17. Certifying the details of changes in share capital during the period under consideration as per table below:

Particulars *	No of shares	Applied/ Not applied for filing	Listed on Stock exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for SE (Specify Names)
-	-	-	-	-	-	-

\* Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to Specify)

18. Register of members is updated (Yes/No): **Yes**  
If not updated upto which date **N.A**

19. Reference to previous quarter with regards to excess dematerialised shares if any: **N.A**

20. Has the company resolved the matter mentioned in point no 19 above in the current year? If not, reason why? **N.A**





21. Mention the total no of requests, if any, confirmed after 21 days and the total no of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No of requests	No of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	--
Pending for more than 21 days	Nil	Nil	--

22. Name and Telephone No of the Compliance officer of the Company:

**Ms. Jyoti Bharti; Ph: 011-61119371**

23. Name, Address & Tel., Regn No of the Certifying CS:

**Name: M/s. Pooja Sawarkar & Associates**

**Address: A-401, Savgan Heights, RTO Lane, Andheri West, Mumbai 400053.**

**Tel: 9820600974**

**Regn. No. : S2015MH335300**

**Membership No.: F10262; COP : 15085**

24. Appointment of common agency for share registry work, if yes name and address:

**Name: MAS Services Limited**

**Address: T-34, 2<sup>nd</sup> Floor, Okhla Phase-II, Delhi 110020.**

25. Any other details that the auditor may like to provide (e.g. BIFR Company, Delisting from SE, Company changed its name etc.)

**This report is being provided in connection with the voluntarily delisting of the equity shares of Premium Merchants Limited from the Metropolitan Stock Exchange of India Limited where the equity shares of the Company are presently listed in accordance with the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 and Initial Public Announcement dated 19<sup>th</sup> April, 2024 issued on behalf of Acquirer (Viz: K K Modi Investment And Financial Services Private Limited).**

For M/s. Pooja Sawarkar & Associates  
Company Secretary



**Pooja Sawarkar**  
Proprietor

**Membership No: FCS 1026**  
**COP: 15085; PR no. 1343/2021**  
**UDIN: F010262F000308450**

Place: Mumbai

Date: 4<sup>th</sup> May, 2024