

# PREMIUM MERCHANTS LIMITED

Registered office: Omaxe Square, Plot No. 14, 3<sup>rd</sup> Floor, Jasola District Centre,  
Jasola, New Delhi-110025

CIN: L51909DL1985PLC021077, Tel: +91 11 61119661/371

Email Id: [premiummerchants123@gmail.com](mailto:premiummerchants123@gmail.com), website: [www.pmltd.in](http://www.pmltd.in)

August 23, 2024

To  
Metropolitan Stock Exchange of India Limited,  
205(A), 2nd Floor, Piramal Agastya Corporate Park,  
Kamani Junction, LBS Road,  
Kurla (West), Mumbai-400 070

Dear Sir/Madam,

**Sub: Submission of Post Offer Public Announcement ("Post Offer PA") for Success of the Delisting Offer of Equity Shares of Premium Merchants Limited ("Company") from the Stock Exchange under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.**

This is to inform you that, we have received a copy of Post Offer PA for success of the Delisting Offer of the Company from Saffron Capital Advisors Private Limited, Manager to the Offer issued on behalf of the Acquirer.

We are enclosing herewith a copy of the Post Offer PA dated August 22, 2024 and published on August 23, 2024 in the following newspapers:

Newspaper	Language	Editions
Financial Express	English	All Editions
Jansatta	Hindi	All Editions
Pratahkal	Marathi	Mumbai Edition

The same will also be made available on the Company's website at [www.pmltd.in](http://www.pmltd.in).

Thanking you,  
Yours Faithfully,  
For Premium Merchants Limited

*Jyoti Bharti*

Jyoti Bharti  
Company Secretary & Compliance Officer  
Encl: As above



...continued from previous page.

## BOOK RUNNING LEAD MANAGERS



**Equirus Capital Private Limited**  
12<sup>th</sup> Floor, C Wing, Marathon Futurex,  
N.M. Joshi Marg, Lower Parel, Mumbai – 400013  
Maharashtra, India  
Tel: +91 22 4332 0735  
E-mail: ecos ipo@equirus.com  
Website: www.equirus.com  
Investor grievance e-mail: investorsgrievance@equirus.com  
Contact person: Jenny Bagrecha  
SEBI Registration Number: INM000011286



**IIFL Securities Limited**  
24<sup>th</sup> Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West)  
Mumbai 400013, Maharashtra, India  
Tel: +91 22 4646 4728  
E-Mail: eco.ipo@iiflcap.com  
Website: www.iiflcap.com  
Investor Grievance e-mail: ig\_ib@iiflcap.com  
Contact person: Pawan Jain/Yogesh Malpani  
SEBI registration No: INM00010940

## REGISTRAR TO THE OFFER



**Link Intime India Private Limited**  
C 101, 1<sup>st</sup> Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Maharashtra,  
India 400083  
Tel: +91 81081 14949  
E-mail: ecorentacar.ipo@linkintime.co.in  
Website: www.linkintime.co.in  
Investor grievance e-mail:  
ecorentacar.ipo@linkintime.co.in  
Contact person: Shanti Gopalkrishnan  
SEBI Registration No.: INR000004058

## COMPANY SECRETARY AND COMPLIANCE OFFICER

**Shweta Bhardwaj**  
Company Secretary and Compliance Officer  
Tel: +91 11 41236436; E-mail: legal@ecorentacar.com

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, orders or non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, Investors may also write to the BRLMs.

**Availability of the RHP:** Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 24 of the RHP, before applying in the Offer. A copy of the RHP is available on website of SEBI at www.sebi.gov.in and is available on the websites of the BRLMs, i.e. **Equirus Capital Private Limited** at www.equirus.com, **IIFL Securities Limited** at www.iiflcap.com, respectively, the website of the Company at www.ecosmobility.com and on the websites of NSE and BSE at www.nseindia.com and www.bseindia.com, respectively.

**Availability of the Abridged Prospectus:** A copy of the abridged prospectus shall be available on the website of the NSE and BSE at www.nseindia.com and www.bseindia.com, respectively.

**Availability of Bid-cum-Application Forms:** Bid-cum-Application Forms can be obtained from the Corporate Office of the Company, Ecos (India) Mobility & Hospitality Limited, Tel: +91 11 6904 1000 the BRLMs: Equirus Capital Private Limited, Tel: +91 22 4332 0735, IIFL Securities Limited, Tel: +91 22 4646 4728, at the select locations of the Sub-Syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. ASBA Forms will also be available on the websites of NSE and BSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

**Sub-syndicate members:** Anand Rathi Share & Stock Brokers Ltd., Axis Capital Limited, Edelweiss Broking Limited, HDFC Securities Limited, ICICI Securities Limited, JM Financial Services Limited, Kotak Securities Limited, LKP Securities Limited, Motilal Oswal Financial Services Limited, Pravin Ratilal Share and Stock Brokers Ltd, RR Equity Brokers Pvt. Ltd., SBICAP Securities Limited, Sharekhan Limited and SMC Global Securities Ltd.

**Syndicate member:** Equirus Securities Private Limited

**Escrow Collection Bank, Refund Bank and Sponsor Bank:** Axis Bank Limited

**Public Offer Account Bank and Sponsor Bank:** Kotak Mahindra Bank Limited

**UPI:** UPI Bidders can also bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: New Delhi  
Date: August 22, 2024

For ECOS (INDIA) MOBILITY & HOSPITALITY LIMITED  
On behalf of the Board of Directors

Sd/-  
Shweta Bhardwaj  
Company Secretary and Compliance Officer

**ECOS (INDIA) MOBILITY & HOSPITALITY LIMITED** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with RoC. The RHP is available on the website of SEBI at www.sebi.gov.in, the website of the Company at www.ecosmobility.com, the websites of the Stock Exchanges i.e. NSE and BSE at www.nseindia.com and www.bseindia.com, respectively, and the websites of the BRLMs, i.e. Equirus Capital Private Limited, IIFL Securities Limited, respectively. Potential Bidders should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" on page 24 of the RHP. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision and instead should place reliance on the RHP.

This announcement does not constitute an offer of the Equity Shares for sale in any jurisdiction, including the United States, and the Equity Shares may not be offered or sold in the United States absent registration under the US Securities Act of 1933 or an exemption from registration. Any public offering of the Equity Shares to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, the Equity Shares are not being offered or sold in the United States.

Adfactors

**KENNAMETAL INDIA LIMITED**  
CIN: L27109KA1964PLC001546  
Registered Office: 8/9th Mile, Tumkur Road, Bengaluru-560073  
Ph:+91 80 28394321, Fax:+91 80 28397572, Email: in.investorrelation@kennametel.com

## NOTICE

NOTICE is hereby given that the following Share Certificate/s of Rs.10/- each of Kennametel India Limited (the "Company") has / have been reported lost. Any person/s having objection to the issue of duplicate share certificate/s in respect of the said shares should communicate to the Company at its registered office at 8/9th Mile, Tumkur Road, Bengaluru – 560073 or to its email id i.e., k-bngs-investor.relation@kennametel.com or to the Company's Registrar and Share Transfer Agent i.e., Integrated Registry Management Services Private Limited, having its office at No.30, "Ramana Residency", 4th Cross, Sampige Road, Malleswaram, Bengaluru- 560 003 or to its email id i.e., irg@integratedindia.in with necessary proof within 15 days from the date of this Notice, failing which the Company will proceed to consider the application/s for issue of duplicate share certificate/s in favour of the following Shareholder(s) / Buyer(s) / Legal Heir(s) and thereafter any objection/s in this matter will not be entertained:

SL NO.	FOLIO NO.	CERT NO.	DIST NOS.	SHARES	NAME OF THE SHAREHOLDERS
1	A0373	37	8595121 - 8595570	450	ADITYAKUMAR JASHVANTLAL AJMERA (DECEASED) J/W SONALI ADITYAKUMAR AJMERA

Place: Mumbai  
Date: 23.08.2024  
Sd/-  
Sonali Adityakumar Ajmera  
Name of the Surviving Holder

**DRC SYSTEMS INDIA LIMITED**  
[CIN: L72900GJ2012PLC070106]  
Registered Office: 24<sup>th</sup> Floor, GIFT Two Building, Block No. 56, Road-5C, Zone-5, GIFT CITY, Gandhinagar - 382 355, Gujarat.  
Tel: +91 79 67772222 Email: ir@drcsystems.com Website: www.drcsystems.com

NOTICE OF THE 12<sup>TH</sup> ANNUAL GENERAL MEETING, BOOK CLOSURE DATES AND E-VOTING INFORMATION

NOTICE is hereby given that the 12<sup>th</sup> Annual General Meeting ("AGM") of the Members of DRC Systems India Limited (the Company) will be held on Tuesday, September 17, 2024 at 11:00 A.M. IST through Video Conferencing (VC) / Other Audio-Video Means (OAVM) to transact the businesses as set out in the Notice of the AGM. The Company has dispatched the Annual Report for the Financial Year 2023-24 along with the Notice convening AGM through electronic mode on Thursday, August 22, 2024 only to the Members whose email addresses are registered with the Company and/or Depositories and/or RTA in compliance with General Circular No. 20/2020 dated May 5, 2020 read with other relevant circulars including circular No. 10/2022 dated December 28, 2022 and Circular No. 09/2023 dated September 25, 2023 issued by the Ministry of Corporate Affairs (MCA) and relevant circulars including Circular No. SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated January 05, 2023 and SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated October 07, 2023 issued by the Securities and Exchange Board of India (SEBI) (hereinafter referred to as "Circulars"). The Annual Report for the Financial Year 2023-24 along with the Notice convening the AGM is also available on the website of the Company at www.drcsystems.com and also on website of the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") at www.bseindia.com and www.nseindia.com respectively and on the website of Link Intime India Private Limited ("Link Intime") at https://instavote.linkintime.co.in.

NOTICE is hereby further given that pursuant to Section 91 of the Companies Act, 2013 ("Act") read with applicable rules made there under and Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), the Register of Members and the Share Transfer Books of the Company will remain closed from Tuesday, September 10, 2024 to Tuesday, September 17, 2024 (both days inclusive), for the purpose of 12<sup>th</sup> AGM of the Company.

Members who have not registered their e-mail addresses are requested to register the same in respect of shares held in electronic form with the Depository through their Depository Participant(s). In respect of shares held in physical form, Members may register their e-mail id by writing to the company's Registrar and Share Transfer Agent ("RTA") Link Intime India Private Limited at mail id ahmedabad@linkintime.co.in or send duly filled Form ISR-1 available at www.linkintime.co.in to the RTA Office at 506 to 508, Amarnath Business Centre -1 (ABC-1), Beside Gala Service Centre, Near St. Xavier's College Corner, Off C.G Road, Ellisbridge, Ahmedabad - 380006.

As per the Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended and Regulation 44 of Listing Regulations, the Company is providing its members the facilities to cast their vote on all the resolutions set forth in the said Notice using electronic voting system ("e-voting") provided by Link Intime. The voting rights of shareholders shall be in proportion to their shares held in the Paid Up Equity Share Capital of the Company as on Tuesday, September 10, 2024 ("cut-off date"). The details as required under relevant provisions of the Companies Act, 2013 and Rules made there under are given herein below:

1	Date & Time of commencement of Remote e-voting	9:00 a.m. on Friday, September 13, 2024
2	Date & Time of end of Remote e-voting	5:00 p.m. on Monday, September 16, 2024
3	Cut-off date for determining rights of entitlement for e-voting	Tuesday, September 10, 2024
4	Those persons who have acquired shares and have become Members of the Company after emailing of notice of AGM by the Company and whose names appear in the Register of Members of the Company/ in the statement of beneficial owners maintained by depositories as on cut-off date can exercise their voting rights through e-voting by following the procedure as mentioned in the said Notice of AGM.	
5	Remote e-voting shall not be allowed beyond	5:00 p.m. on Monday, September 16, 2024
6	E-voting facility will be available during AGM. Members, who have already casted their vote by remote e-voting prior to the AGM may remain present at AGM through VC/OAVM but shall not be entitled to cast their vote again during AGM.	
7	In case shareholders have any queries regarding e-voting, they may refer the Frequently Asked Questions ("FAQs") and InstaVote e-Voting manual available at https://instavote.linkintime.co.in, under Help section or send an email to notices@linkintime.co.in or contact on: - Tel: 022 -4918 6000.	

In case shareholders/ Members have any queries regarding access and their participation in the meeting through VC, they may send an email to instameet@linkintime.co.in or contact on: - Tel: 022-49186175.

For DRC Systems India Limited

Place: Gandhinagar  
Date : August 22, 2024

Sd/-  
Jainam Shah  
Company Secretary

**K.C.P.SUGAR AND INDUSTRIES CORPORATION LIMITED**  
Registered Office: "Ramakrishna Buildings", No.239, Anna Salai, Chennai - 600 008  
CIN: L19421TN1994PLC033789  
Tel: 044 - 28551171 - 176 / Fax: 044 - 28546617  
e-mail: secretarial@kcpssugar.com / Website: www.kcpssugar.com

## PUBLIC NOTICE

FOR KIND ATTENTION OF SHAREHOLDERS OF K.C.P.SUGAR AND INDUSTRIES CORPORATION LIMITED

NOTICE is hereby given that the TWENTY NINTH ANNUAL GENERAL MEETING ("AGM") of K.C.P.Sugar and Industries Corporation Limited ("Company") will be held through Video Conferencing on Monday, the 23<sup>rd</sup> Day of September, 2024 at 11.00 AM, pursuant to the respective notifications of MCA and SEBI. Shareholders (holding shares in demat form and physical form) can attend the AGM only through Video Conferencing and can exercise their voting right only through e-Voting.

Shareholders may please note that the Notice of AGM and Annual Report will only be sent by email to the registered e-mail addresses of the Shareholders, as per the relevant notification of MCA.

Login ID and Password for casting of vote by e-Voting and attending the AGM through Video Conferencing will also be sent only by e-mail.

Hence, Shareholders are requested to register / update their e-mail addresses to enable service of documents by e-mail.

Shareholders holding shares in dematerialized form, are requested to register / update their e-mail addresses with their respective Depository Participants.

Shareholders holding shares in physical form, are requested to register / update their e-mail addresses with the Share Transfer Agent and Depository Registrar of the Company. M/s.Integrated Registry Management Services Private Limited, 2nd Floor, "Kencas Towers", No.1, Ramakrishna Street, T.Nagar, Chennai - 600 017 (e-mail id: corpserve@integratedindia.in; Contact No. 044 - 28551171 to 03).

Shareholders who do not receive any communication, in this regard or for further clarifications, may contact the Share Transfer Agent and Depository Registrar of the Company, as mentioned above, the Company Secretary of the Company at secretarial@kcpssugar.com; Contact No.- 044-28551171 to 176.

Shareholders may opt for electronic transfer of dividend (credited directly to the Bank Account of the respective Shareholder) by submitting / updating Bank Account details, as the case may be to their respective Depository Participants (shares held in demat form) or Share Transfer Agent of the Company (shares held in physical form).

Shareholders may please take notice of important events pertaining to 29<sup>th</sup> AGM of the Company:

Cut-off Date for the purpose of AGM and Payment of Dividend	16/09/2024
Closure of Share Transfer Books	17/09/2024 to 23/09/2024 (both days inclusive)
Remote e-Voting	23/09/2024 (from 9 AM) to 23/09/2024 (till 5 PM)
e-Voting at AGM	23/09/2024 (after conclusion of AGM)

The soft copy of the Annual Report will be placed in the Website of the Company at www.kcpssugar.com and Websites of Stock Exchanges at www.nseindia.com and www.bseindia.com. For K.C.P.Sugar and Industries Corporation Limited  
Place : Chennai  
Date : 22/08/2024  
Sd/-  
Company Secretary

**Tamilnadu Petroproducts Limited**  
Regd. Office: Manali Express Highway, Manali, Chennai 600 068.  
CIN: L23200TN1984PLC010931  
Website: www.tnpetro.com E-mail: secy-legal@tnpetro.com  
Telefax: 044-25945568 / 69185568

## NOTICE TO SHAREHOLDERS ANNUAL GENERAL MEETING THROUGH VIDEO CONFERENCING REQUEST TO REGISTER E-MAIL ID TO RECEIVE ANNUAL REPORT

Pursuant to the General Circular No. 09/2023 dated 25<sup>th</sup> September 2023 read with General Circular No.02/2022 and 20/2020 dated 5<sup>th</sup> May 2022 and 5<sup>th</sup> May 2020 respectively, issued by the Ministry of Corporate Affairs, it is hereby informed that the 39<sup>th</sup> Annual General Meeting of the Company will be held on Thursday, 26<sup>th</sup> September 2024 at 3:30 pm (IST) through Video Conferencing (VC) in compliance with the applicable provisions of the Companies Act, 2013 (the Act) and the aforesaid Circulars.

As mandated in the aforesaid Circulars read with SEBI Circular dated 7<sup>th</sup> October 2023, the Annual Report for the year 2023-24 together with the Notice of the AGM will be sent only by electronic means to the shareholders who have registered their e-mail id with the Company or the Depository Participants, as the case may be, unless a specific request has been made in writing for receiving the physical copy. This will also be made available in the website of the Company at www.tnpetro.com and the Stock Exchanges at www.bseindia.com & www.nseindia.com.

For the attention of Members who are holding shares in physical form and who have not registered their e-mail ids / other particular with the Company

❖ Investors are requested to submit their request online or through e-mail, as far as possible to avoid handling of physical documents.

❖ You may visit https://investors.cameoindia.com/ and follow the guidance for submission of the information online for registering the e-mail id, mobile number and other details etc.

❖ Options for submission of Form 15G/15H for non-deduction of TDS from dividend for the year 2023-24, payable in October 2024 are also available in the above web-link, which may be used.

❖ Request for registration/change of the information shall be submitted in Form ISR-1 prescribed by SEBI (which is available in the website of the Company) under the link http://tnpetro.com/investor-service-requests-physical-shares/ to the RTA by sending an email with the scanned copy of the Form and other required documents to kyc@cameoindia.com.

❖ Alternatively, the aforesaid information may be sent by post or courier to the RTA viz., Cameo Corporate Services Limited, Unit: TPL, Subramanian Building, 1, Club House Road, Chennai – 600002. Ph:044-28460390 / 40020700.

Persons holding shares in demat mode may approach their Depository Participant (DP) for the above purpose. Also, it may be ensured that the option to receive the Annual Reports and other communications by e-mail has been duly exercised in respect of their holdings.

Detailed instructions for casting of votes through remote e-voting prior to the meeting and also for participating / speaking / voting at the meeting will be made available in the Notice of the AGM.

This public notice is being published in advance to facilitate the Members to register or change their contact details and other particulars. Members may kindly avail the opportunity and provide the information at the earliest, so that the Company is able to send the notices and other information promptly. For any further clarifications, Members may contact the RTA as specified above.

By Order of the Board  
For Tamilnadu Petroproducts Limited  
Sangeetha Sekar  
Company Secretary

Place : Chennai  
Date : 23.08.2024

## POST-OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF PREMIUM MERCHANTS LIMITED

Corporate Identification Number (CIN): L51909DL1985PLC021077  
Registered Office: 3rd Floor, Omaxe Square, Plot No. 14, Jasola District Centre, Jasola, New Delhi-110025, Delhi, India.  
Tel. No.: +91 11 6111 9371 / +91 11 6111 9661.  
Email id: premiummerchants123@gmail.com; Website: www.pmltd.in  
Contact Person: Ms. Jyoti Bhanji, Company Secretary & Compliance Officer

This post offer public announcement ("Post Offer Public Announcement") is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer") for and on behalf of K K Modi Investment and Financial Services Private Limited ("Acquirer") of Premium Merchants Limited ("Company") to the public shareholders as defined under Regulation 2(1)(l) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended ("SEBI Delisting Regulations") ("Public Shareholders") of the Company in respect of the acquisition of upto 2,78,000 (Two Lakh Seventy Eight Thousand) ("Offer Shares") equity shares of face value Rs. 10/- each ("Equity Shares") representing 27.86% of the paid-up Equity Share Capital of the Company and consequent voluntary delisting of the Equity Shares of the Company from the Metropolitan Stock Exchange of India ("MSE"), the only Stock Exchange where the Equity Shares of the Company are presently listed, pursuant to applicable provisions of the SEBI Delisting Regulations ("Delisting Offer").

This Post Offer Public Announcement is in continuation to and should be read in conjunction with the Initial Public Announcement dated April 19, 2024 ("IPA"), the Detailed Public Announcement dated August 03, 2024 published on August 05, 2024 ("DPA") in Financial Express (English-All Editions), Jansatta (Hindi - All Editions) and Pratahkal (Marathi - Mumbai Edition), the Letter of Offer dated August 05, 2024 ("LOF") dispatched to the Public Shareholders on August 07, 2024.

The Acquirer had issued IPA, DPA and LOF to acquire, in accordance with the SEBI Delisting Regulations upto 2,78,000 (Two Lakh Seventy Eight Thousand) ("Offer Shares") representing 27.86% of the Paid up Equity Share Capital of the Company, held by the Public Shareholders of the Company, being all the Public Shareholders of the Company other than the Promoter, in accordance with provisions of the SEBI Delisting Regulations on the terms and conditions set out in the IPA, DPA and LOF. The Public Shareholders holding Equity Shares of the Company were invited to tender their Equity Shares pursuant to reverse book-building process as prescribed in the SEBI Delisting Regulations through Stock Exchange Mechanism made available by BSE Limited ("BSE") ("Reverse Book Building Process" / "RBBP") during the Bid Period started from Wednesday, August 14, 2024 to Wednesday, August 21, 2024 (both days inclusive) (in accordance with the SEBI Delisting Regulations ("Bids").

1. **DISCOVERED PRICE AND EXIT PRICE**  
a) In terms of Regulation 20(2) and other applicable provisions of the SEBI Delisting Regulations, the Floor Price for the Delisting Offer was determined as Rs. 460/- (Rupees Four Hundred and Sixty only) per Equity Share ("Floor Price"). As per Regulation 20(1), read with Schedule II and other applicable provisions of the SEBI Delisting Regulations, the discovered price for the Delisting Offer has been determined to be Rs. 460/- (Rupees Four Hundred and Sixty only) per Equity Share ("Discovered Price"). In terms of Regulation 22 and other applicable provisions of the SEBI Delisting Regulations, the Acquirer has accepted the Discovered Price of Rs. 460/- (Rupees Four Hundred and Sixty only) per Equity Share. In terms of the SEBI Delisting Regulations, the Acquirer has declared and accepted Rs. 460/- per Equity Share as the final Exit Price for the Delisting Offer ("Exit Price"), which is equal to the Discovered Price.

2. **SUCCESS OF THE DELISTING OFFER**  
a) In accordance with Regulation 21(a) of the SEBI Delisting Regulations, the Detailed Public Announcement and Letter of Offer, the Delisting Offer would be deemed to be successful only if a minimum number of 1,51,200 (One Lakh Fifty One Thousand and Two Hundred) Offer Shares are validly tendered at or below the Exit Price, and are acquired so as to cause the cumulative number of Equity Shares held by the Acquirer of the Company post the acquisition, through the Acquisition Window Facility, to be equal to or in excess of 8,71,200 (Eight Lakh Seventy One Thousand and Two Hundred) Equity Shares representing 90% (Ninety per cent) of the fully paid up equity share capital of the Company, excluding such Equity Shares in terms of Regulation 21(a) of SEBI Delisting Regulations ("Minimum Acceptance Condition"). In the RBBP, 1,55,585 (One Lakh Fifty Five Thousand Five Hundred and Eighty Five) Equity Shares have been validly tendered at or below the Exit Price, which is higher than the Minimum Acceptance Condition threshold of Equity Shares to be acquired in the Delisting Offer.  
The Acquirer shall acquire all Equity Shares tendered through valid Bids at the Exit Price and post completion of the acquisition, the post shareholding of the Acquirer of the Company shall be 8,75,585 (Eight Lakh Seventy Five Thousand Five Hundred and Eighty Five) Equity Shares representing 90.45% of the fully paid up equity share capital of the Company, which would exceed the Minimum Acceptance Condition threshold required for Delisting Offer to be successful in terms of Regulation 21 (a) and other applicable provisions of the SEBI Delisting Regulations.

b) MAS Services Limited, Registrar to the Offer has confirmed the Dispatch of the Letter of Offer and Bid Form to all the Public Shareholders as on the Specified Date i.e. August 02, 2024  
c) The Delisting Offer is thus deemed to be successful.

d) All the Public Shareholders of the Company who have validly tendered their Equity Shares at or below the Exit Price of Rs. 460/- (Rupees Four Hundred and Sixty only) per Equity Share will be paid the consideration at the Exit Price of Rs. 460/- (Rupees Four Hundred and Sixty only) per Equity Share. The last date for payment of consideration to all such Public Shareholders (in respect of whom no regulatory approvals are required) and whose Bids have been accepted will be August 23, 2024.  
e) The Equity Shares of the Public Shareholders whose Bids have been rejected in the RBBP, their demat shares or the physical shares would be returned to them in accordance with Methods of Settlement contained in the Detailed Public Announcement and Letter of Offer read along with SEBI Circulars, on August 22, 2024. Public Shareholders will have to ensure that they keep their depository participant account active and unblocked to receive credit in case of return of Equity Shares, due to rejection or nonacceptance of Equity Shares under the Delisting Offer.

3. **OUTSTANDING EQUITY SHARES AFTER DELISTING**  
a) In accordance with Regulation 26 and other applicable provisions of the SEBI Delisting Regulations, all Public Shareholders of the Company who did not or were not able to participate in the RBBP or whose bids were unsuccessful in the RBBP ("Residual Shareholders") will be able to offer their Equity Shares to the Acquirer at the Exit Price for a period of 1 (one) year following the date of delisting of Equity Shares from the MSE ("Exit Window"). A separate letter of offer ("Exit Letter of Offer") in this regard will be sent to such Residual Shareholders. If such Residual Shareholders wish to tender their Equity Shares during the Exit Window, they will be required to submit the requisite documents to the Registrar to the Offer during the Exit Window in accordance with the terms and conditions set out in the Exit Letter of Offer.  
b) If the Public Shareholders have any query with regard to the Delisting Offer and / or Exit Window they should consult the Manager to the Offer or Registrar to the Offer as per the details given below.

The Post Offer Public Announcement is expected to be available on the website of MSE i.e. www.msei.in. Capitalized terms used but not defined in this Post Offer Public Announcement shall have the same meaning assigned to them as in the IPA, DPA and LOF.

MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
<p><b>SAFFRON</b> emerging ideas</p> <p><b>SAFFRON CAPITAL ADVISORS PRIVATE LIMITED</b> 605, 6th Floor, Centre Point, Andheri Kurla Road, J.B. Nagar, Andheri (East) Mumbai - 400 059; Maharashtra Telephone: +91 22 4973 0394; Fax: N.A. E-mail id: delistings@saffronadvisors.com Website: www.saffronadvisors.com Investor grievance: investorsgrievance@saffronadvisors.com SEBI Registration Number: INM 000011211 Validity of Registration: Permanent Contact Person: Saurabh Gaikwad/ Yashi Srivastava</p>	<p><b>MAS</b></p> <p><b>MAS SERVICES LIMITED</b> 2nd Floor, T-34, Okhla Industrial Area, Phase-II, New Delhi 110020; Tel: +91 11 2638 7281 82, 83; Fax: +91 11 2638 7384 E-mail: investor@massserv.com Website: www.massserv.com Investor Grievances: investor@massserv.com SEBI Registration No.: INR000000049 Validity Period: Permanent Contact Person: N C Pal</p>

K K Modi Investment and Financial Services Private Limited ("Acquirer")

Sd/-  
Jyoti Bhanji  
Company Secretary  
M.No. A36638

Place: New Delhi  
Date: August 22, 2024



# नवी मुंबईतील रस्त्यांवरील खड्डेदुरुस्ती आणि सुधारणा कामांना सतर्कतेने वेग

नवी मुंबई, दि. २२ (वार्ताहर) : आगामी गणेशोत्सवाच्या पारवभूमीवर नवी मुंबई महानगरपालिका क्षेत्रातील रस्ते सुव्यवस्थित असावेत यादृष्टीने पावसाळी कालावधीत खराब झालेल्या रस्त्यांवरील खड्डे दुरुस्तीचे काम नमुंमुपा आयुक्त डॉ.केलास शिंदे यांच्या निदेशानुसार युध्द पातळीवर हाती घेण्यात आले आहे. आयुक्तांनी याकामी कोणत्याही प्रकारचा निष्काळजीपणा खपवून घेतला जाणार नाही असे स्पष्ट निर्देश आढावा बैठकीमध्ये दिले आहेत.



त्यानुसार अतिरिक्त आयुक्त तथा शहर अभियंता श्री.शिरीष आरदवाड यांनी सर्व अभियंत्यांची आरदवाड यांनी सर्व अभियंत्यांची बैठक घेत रस्ते सुधारणेच्या कार्यावाहीस तातडीने

सुरुवात केली आहे. स्वतः शहर अभियंता सर्व विभागांत व प्रत्येक विभागातील कार्यकारी अभियंता

आपापल्या विभागातील खड्डे दुरुस्ती कामांची पाहणी करीत आहेत. सध्या पावसाने काहीशी

उघडीप दिली असल्याने शहरातील मुख्य रस्ते, अंतर्गत रस्ते यासह एमआयडीसी भागातील रस्ते दुरुस्ती करण्यात येत आहे. यामध्ये रस्त्याच्या स्वरुपानुसार मास्टिक, कोल्डमिक्स व अस्फाल्ट याचा वापर करण्यात येत असून खड्डे दुरुस्ती करताना शास्त्रीय पध्दतीचा अवलंब करण्याच्या सूचना देण्यात आलेल्या आहेत व त्याकडे लक्ष ठेवले जात आहे. खड्डे दुरुस्ती करताना रस्त्याची मूळ पातळी व

खड्ड्यामध्ये भरलेले साहित्य यांची पातळी समान राहिल व त्यांची जुळणी व्यवस्थित होईल याकडे विशेष लक्ष देण्याच्या सूचना शहर अभियंता श्री.शिरीष आरदवाड यांनी दिलेल्या आहेत. त्याचप्रमाणे खड्डे दुरुस्ती केलेल्या जागेवर पुन्हा खड्डा पडू नये अशाप्रकारे दुरुस्ती करण्यात यावी असेही निर्देशित करण्यात आलेले आहे.

गणेशोत्सवाच्या अनुषंगाने अंतर्गत रस्त्यांच्या दुरुस्तीवरील भर देण्यात येत असून श्री गणेशोत्सवाच्या आगमन, विस्मर्जनाच्या गिरणपूजा तसेच सार्वजनिक गणेशोत्सव मंडळांच्या आसपासचा परिसर येथील आणि इतर अंतर्गत रस्त्यांवरील खड्डे दुरुस्तीकडे विशेष लक्ष देण्यात येत आहे. नवी मुंबई शहरातील रस्ते सुस्थितीत राहतील याकडे अभियांत्रिकी विभागाने काटेकोर लक्ष

द्यावे आणि 15 दिवसांवर आलेल्या गणेशोत्सवाच्या पारवभूमीवर याबाबत विशेष काळजी घ्यावी असे स्पष्ट निर्देश आयुक्त डॉ.केलास शिंदे यांनी दिले असून त्यास अनुसरून अतिरिक्त आयुक्त तथा शहर अभियंता श्री.शिरीष आरदवाड यांच्या नियंत्रणाखाली संपूर्ण अभियांत्रिकी विभाग शहरातील रस्ते सुधारण्यासाठी अधिक सतर्कतेने काम करीत आहे.

## मेट्रो १ मार्गिकेवरून १०० कोटींहून अधिक प्रवाशांनी केला प्रवास

मुंबई, दि. २२ (प्रतिनिधी) : 'सर्वांचा -अंधेरी - घाटकोपर मेट्रो १' मधून प्रवास करणाऱ्या प्रवाशांची संख्या दिवसेंदिवस वाढत आहे. या मार्गिकेवरील दैनंदिन प्रवासी संख्येने १३ ऑगस्ट रोजी पाच लाखांचा टप्पा पार केला. गेल्या १० वर्षांमध्ये 'मेट्रो १' मार्गिकेवरून प्रवास करणाऱ्या एकूण प्रवाशांची संख्या १०० कोटींच्या घरात पोहोचली आहे.

मुंबईतील पहिली मेट्रो मार्गिका अशी ओळख असलेली 'मेट्रो १' मार्गिका २०१४ मध्ये वाहतूक सेवेत दाखल झाली आहे. या मेट्रो मार्गिकेला सुरुवातीला म्हणावा तसा प्रतिसाद मिळत नव्हता. या मार्गिकेची मालकी, देखभाल - संचलनाची जबाबदारी असलेल्या मुंबई मेट्रो वन प्रायव्हेट लिमिटेडने (एमएफओपीएल) प्रवाशांचा प्रतिसाद वाढावा यासाठी विविध प्रयत्न केले. अनेक सुविधा विकसित झाल्या. 'दहिसर - अंधेरी परिचम मेट्रो २ अ' आणि 'दहिसर - गुंदवली मेट्रो ७' मार्गिका सेवेत दाखल झाल्या. या मार्गिका 'मेट्रो १'शी जोडण्यात आल्या. या सर्वांचा परिणाम म्हणून मागील काही महिन्यांपूर्वी प्रवासी संख्या वाढण्यास सुरुवात झाली. त्यामुळेच आता 'मेट्रो १' मार्गिकेवरील दैनंदिन प्रवासी संख्या साडेचार लाख या घाटात पोहोचली. १३ ऑगस्ट रोजी दैनंदिन प्रवाशी संख्येने ५ लाखांचा टप्पा पार केला. 'मेट्रो १' मधून १३ ऑगस्ट रोजी पाच लाख ३८५ प्रवाशांनी प्रवास केला. ही आतापर्यंतची दुसरी दैनंदिन विक्रमी प्रवासी संख्या होती

**जाहीर सूचना**  
सर्व जनतेस कळविण्यात येते की, श्री. हसमुख ए. बोरा, हे फ्लॅट क्र. १३, दुसरा मजला, "ओम कृष्ण" को.ऑ.हा.सो.लि. सिध्दी ऑर्केड, आचोळे रोड, नालासोपारा (उ.), जि. पालघर-४०१२०९, या फ्लॅटचे कायदेशीर सामाईक मालक होते, परंतु त्यांचे दि. २८/०१/२०१९ रोजी निधन झाले व त्यांच्या मृत्युसंपन्न त्यांची पत्नी श्रीमती. अरुणा हसमुख बोरा, यांनी ममत संपादनाने अर्ध भाग (Half Shares) त्यांचे नावे हस्तांतरित करण्याकरिता सोसायटीस अर्ज सादर केला आहे व त्यांनंतर सदरील फ्लॅट विक्री करण्याचे ठरविले आहे, तरी जर त्यासंदर्भात अन्य कोणीही वारस अथवा व्यक्तीचा कुटुंब्याही प्रकारे हरकत वा हितसंबंध असल्यास सदर नोंदीस प्रसिध्द झाल्याच्या तारखेपासून १४ दिवसांच्या आत आपल्या हरकतीच्या पुराव्या खालील उल्लेखित पत्त्यावर संपर्क करावा,अन्या त्यानंतर वरीलप्रमाणे कोणीही वारस वा व्यक्तीची कुटुंब्याही प्रकारची हरकत वा हितसंबंध नाही असे समजून सदर फ्लॅटचे मयत संपादनाचे अर्धे भाग सोसायटीकडून श्रीमती अरुणा हसमुख बोरा, यांच्या नावे हस्तांतरित करून देण्याची सोसायटीस मोकळीक राहिल व त्यानंतर कुटुंब्याही प्रकारची हरकत वा दावा मर्या केला जाणार नाही, याची कृपया नोंद घ्यावी.

सही /-  
अॅड. एस. के. चतुर्वेदी अॅड असोसिएट्स् पत्ता - बी/२०४, सितारा भवन, आचोळे रोड, नालासोपारा (उ.), जि. पालघर-४०१२०९. मो.नं. ९३२०६६२१२२

**जाहीर सूचना**  
सूचना यादारे देण्या येते की, श्री. तेजस उमम बामरवडे हे नेमेट एमओ २८/२२२ नगर मजला, नालंद सीएचएस लि., मोतीलाल नगर क्र. १ गौरगाव पश्चिम, मुंबई ४०० १०४ येथील मालमत्तेचे मालक आहेत.

मूळ म्हाडा आर्बन्ड तथा तारा पथ दि. १०.०१.२०११ श्री. त्रिभूक्त लक्ष्मण भगत, नालंद सीएचएस लि., मोतीलाल नगर क्र. १ गौरगाव पश्चिम, मुंबई ४०० १०४ येथील मालमत्तेचे मालक आहेत.

मूळ म्हाडा आर्बन्ड तथा तारा पथ दि. १०.०३.१९९९ अंतर्गत श्री. त्रिभूक्त लक्ष्मण बामरवडे यांच्या नावे केले होते व म्हाडा/ हरवले आहेत.

कोणतीही व्यक्तीस वरील सदर दस्तावेज वा वरील सदर फ्लॅट संबंधित कोणतेही वेग/ काही असल्यास तसेच मालकीहक्क आधारावर वा गहाण वा प्रभार वा धारणाधिकार वा बहिस्त वा अन्य काही असल्यास सदर फ्लॅट वा कोणतेही भाग यांच्याबाबत ग्यारे दस्तावेज पुरावे सांगण्यास सदर सूचनेच्या प्रसिध्दीची तराखीपानु १५, (पंधरा) दिवसांच्या आत सदर लेखी वारखेपानु नोंदीकृत संबंधित दस्तावेज यांच्याबाबत माझे कार्यालय पत्ता ए. के. तिबारी बकौल उच्च न्यायालय, कार्यालय क्र. १० ख्याम गार्डन सीएचएस लि., विक्टर नगर, विरार (२), पालघर ४०१ ३०३ येथे सूचित करणे आवश्यक आहे.

सदर सूचनात सर्व दावे काही असल्यास ते अधिव्यागित मानले जातील व सदर फ्लॅटचे हक्क काही असल्यास सर्व अडथळे अधिव्यागित मानले जातील.

सही /-  
दि. २३.०८.२०२४ ए. के. तिबारी  
दिक्तामः मुंबई (बकौल उच्च न्यायालय)

**जाहीर सूचना**  
सूचना यादारे आम जनतेस आमचे अशील हर्ष कुमार हे फ्लॅट क्र. ५०२, पाचवा मजला, बिल्डिंग क्र. २, बिल्डिंग रमो सिद्धार्थ म्हणून ज्ञात व सोसायटी रमो सिद्धार्थ बिल्डिंग क्र. १, २ व ३ को-ऑप. हा. सो. लि. म्हणून ज्ञात, सिनेमॅक्स रोड समोर, बेवेली पार्क, रामनेव पार्क समोर, मीरा रोड (२), जिल्हा द्याणे ४०१ ९०७ (यापुढे सदर फ्लॅट म्हणून संबोधित) संबंधित मालमत्तेचे बोलाफाई समाप्त आहेत.

पुढे, सूचित करण्यात येते की, शेअर प्रमाणपत्र क्र. ०५६ धाक निविदा क्र. ४५.१ ते ४६० अंतर्गत सदर फ्लॅट संबंधित कोणी असल्यास दावे वा हक्क, अधिकार, हितसंबंध असल्यास तसेच वारसा, शेअर, विक्री, खरेदी, गहाण, भाडेकरार, धारणाधिकार, परवाना, भेट, जली वा अडथळे काही असल्यास वा अन्य काही असल्यास त्यांनी संबोधित दावे खालील निर्देशित आमच्या कार्यालय पत्त्यावर संबोधित दावे सदर सूचनेच्या प्रसिद्धी तारखेपासून १५ (पंधरा) दिवसांच्या आत सूचित करावे अन्या सर्व हक्क, अधिकार, हितसंबंध वा दावे आदी काही असल्यास सदर व्यक्तींचे दावे अधिव्यागित व/वा परिचयागत मानले जातील व सोसायटी अर्जदार सभासद यांना झुल्येनेकरी शेअर प्रमाणपत्र जारी केले.

(राजेंद्र सिंह राजपुरोहित)  
बकौल उच्च न्यायालय, मुंबई  
दुकान क्र. १, अस्मीता ऑरिएण्ट सीएचएस लि., अस्मीता क्लबजवळ, मीरा रोड (२), द्याणे : ४०१ ९०७.

**POST-OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF PREMIUM MERCHANTS LIMITED**  
Corporate Identification Number (CIN): L51909DL1985PLC021077  
Registered Office: 3rd Floor, Omaxe Square, Plot No.14, Jasola District Centre, Jasola, New Delhi-110025, Delhi, India; Tel.No.: +91 11 6111 9371 / +91 11 6111 9661.  
Email id: premiummerchants123@gmail.com | Website: www.omitd.in  
Contact Person: Ms. Jyoti Bhatti, Company Secretary & Compliance Officer

This post offer public announcement ("Post Offer Public Announcement") is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer") for and on behalf of K K Modi Investment and Financial Services Private Limited ("Acquirer") of Premium Merchants Limited ("Company") to the public shareholders as defined under Regulation 21(1)(i) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended ("SEBI Delisting Regulations") ("Public Shareholders") of the Company in respect of the acquisition of upto 2,78,000 (Two Lakh Seventy Eight Thousand) ("Offer Shares") equity shares of face value Rs. 10/- each ("Equity Shares") representing 27.86% of the paid-up Equity Share Capital of the Company and consequent voluntary delisting of the Equity Shares of the Company from the Metropolitan Stock Exchange of India ("MSE"), the only Stock Exchange where the Equity Shares of the Company are presently listed, pursuant to applicable provisions of the SEBI Delisting Regulations ("Delisting Offer").

This Post Offer Public Announcement is in continuation to and should be read in conjunction with the Initial Public Announcement dated April 19, 2024 ("IPA"), the Detailed Public Announcement dated August 03, 2024 published on August 05, 2024 ("DPA") in Financial Express (English-All Editions), Jansatta (Hindi - All Editions) and Pratahkal (Marathi - Mumbai Edition), the Letter of Offer dated August 05, 2024 ("LOF") dispatched to the Public Shareholders on August 07, 2024.

The Acquirer had issued IPA, DPA and LOF to acquire, in accordance with the SEBI Delisting Regulations upto 2,78,000 (Two Lakh Seventy Eight Thousand) ("Offer Shares") representing 27.86% of the Paid up Equity Share Capital of the Company, held by the Public Shareholders of the Company, being all the Public Shareholders of the Company other than the Promoter, in accordance with provisions of the SEBI Delisting Regulations on the terms and conditions set out in the IPA, DPA and LOF. The Public Shareholders holding Equity Shares of the Company were invited to tender their Equity Shares pursuant to reverse book-building process as prescribed in the SEBI Delisting Regulations through Stock Exchange Mechanism made available by BSE Limited ("BSE") ("Reverse Book Building Process"/"RBBP") during the Bid Period started from Wednesday, August 14, 2024 to Wednesday, August 21, 2024 (both days inclusive) (in accordance with the SEBI Delisting Regulations ("Bids").

- DISCOVERED PRICE AND EXIT PRICE**
  - In terms of Regulation 20(2) and other applicable provisions of the SEBI Delisting Regulations, the Floor Price for the Delisting Offer was determined as Rs. 460/- (Rupees Four Hundred and Sixty only) per Equity Share ("Floor Price"). As per Regulation 20(1), read with Schedule II and other applicable provisions of the SEBI Delisting Regulations, the discovered price for the Delisting Offer has been determined to be Rs. 460/- (Rupees Four Hundred and Sixty only) per Equity Share ("Discovered Price"). In terms of Regulation 22 and other applicable provisions of the SEBI Delisting Regulations, the Acquirer has accepted the Discovered Price of Rs. 460/- (Rupees Four Hundred and Sixty only) per Equity Share. In terms of the SEBI Delisting Regulations, the Acquirer has declared and accepted Rs. 460/- per Equity Share as the final Exit Price for the Delisting Offer ("Exit Price"), which is equal to the Discovered Price.
- SUCCESS OF THE DELISTING OFFER**
  - In accordance with Regulation 21(a) of the SEBI Delisting Regulations, the Detailed Public Announcement and Letter of Offer, the Delisting Offer would be deemed to be successful only if a minimum number of 1, 51,200 (One Lakh Fifty One Thousand and Two Hundred) Offer Shares are validly tendered at or below the Exit Price, and are acquired so as to cause the cumulative number of Equity Shares held by the Acquirer of the Company post the acquisition, through the Acquisition Window Facility, to be equal to or in excess of 8,71,200 (Eight Lakh Seventy One Thousand and Two Hundred) Equity Shares representing 90% (Ninety per cent) of the fully paid up equity share capital of the Company, excluding such Equity Shares in terms of Regulation 21(a) of SEBI Delisting Regulations ("Minimum Acceptance Condition"). In the RBBP, 1,55,585 (One Lakh Fifty Five Thousand Five Hundred and Eighty Five) Equity Shares have been validly tendered at or below the Exit Price, which is higher than the Minimum Acceptance Condition threshold of Equity Shares to be acquired in the Delisting Offer.
  - The Acquirer shall acquire all Equity Shares tendered through valid Bids at the Exit Price and post completion of the acquisition, the post shareholding of the Acquirer of the Company shall be 8,75,585 (Eight Lakh Seventy Five Thousand Five Hundred and Eighty Five) Equity Shares representing 90.45% of the fully paid up equity share capital of the Company, which would exceed the Minimum Acceptance Condition threshold required for Delisting Offer to be successful in terms of Regulation 21(a) and other applicable provisions of the SEBI Delisting Regulations.
  - MAS Services Limited, Registrar to the Offer has confirmed the Dispatch of the Letter of Offer and Bid Form to all the Public Shareholders as on the Specified Date i.e. August 02, 2024.
  - The Delisting Offer is thus deemed to be successful.
  - All the Public Shareholders of the Company who have validly tendered their Equity Shares at or below the Exit Price of Rs. 460/- (Rupees Four Hundred and Sixty only) per Equity Share will be paid the consideration at the Exit Price of Rs. 460/- (Rupees Four Hundred and Sixty only) per Equity Share. The last date for payment of consideration to all such Public Shareholders (in respect of whom no regulatory approvals are required) and whose Bids have been accepted will be August 23, 2024.
  - The Equity Shares of the Public Shareholders whose Bids have been rejected in the RBBP, their demat shares or the physical shares would be returned to them in accordance with Methods of Settlement contained in the Detailed Public Announcement and Letter of Offer read along with SEBI Circulars, on August 22, 2024. Public Shareholders will have to ensure that they keep their depository participant account active and unblocked to receive credit in case of return of Equity Shares, due to rejection or nonacceptance of Equity Shares under the Delisting Offer.
- OUTSTANDING EQUITY SHARES AFTER DELISTING**
  - In accordance with Regulation 26 and other applicable provisions of the SEBI Delisting Regulations, all Public Shareholders of the Company who did not or were not able to participate in the RBBP or whose bids were unsuccessful in the RBBP ("Residual Shareholders") will be able to offer their Equity Shares to the Acquirer at the Exit Price for a period of 1 (one) year following the date of delisting of Equity Shares from the MSE ("Exit Window"). A separate letter of offer ("Exit Letter of Offer") in this regard will be sent to such Residual Shareholders. If such Residual Shareholders wish to tender their Equity Shares during the Exit Window, they will be required to submit the requisite documents to the Registrar to the Offer during the Exit Window in accordance with the terms and conditions set out in the Exit Letter of Offer.
  - If the Public Shareholders have any query with regard to the Delisting Offer and /or Exit Window they should consult the Manager to the Offer or Registrar to the Offer as per the details given below.

The Post Offer Public Announcement is expected to be available on the website of MSE i.e. [www.msei.in](http://www.msei.in). Capitalized terms used but not defined in this Post Offer Public Announcement shall have the same meaning assigned to them as in the IPA, DPA and LOF.

MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
 <b>SAFFRON CAPITAL ADVISORS PRIVATE LIMITED</b> 605, 6th Floor, Centre Point, Andheri Kurla Road, J.B. Nagar, Andheri (East) Mumbai - 400 059, Maharashtra <b>Telephone:</b> +91 22 4973 0394; <b>Fax:</b> N.A. <b>E-mail id:</b> <a href="mailto:delistings@saffronadvisors.com">delistings@saffronadvisors.com</a> <b>Website:</b> <a href="http://www.saffronadvisors.com">www.saffronadvisors.com</a> <b>Investor grievance:</b> <a href="mailto:investorgrievance@saffronadvisors.com">investorgrievance@saffronadvisors.com</a> <b>SEBI Registration Number:</b> INM 000011211 <b>Validity of Registration:</b> Permanent <b>Contact Person:</b> Saurabh Gaikwad/ Yashi Srivastava	 <b>MAS SERVICES LIMITED</b> 2nd Floor, T-34, Okhla Industrial Area, Phase-II, New Delhi 110020; <b>Tel:</b> +91 11 2638 7281 82, 83; <b>Fax:</b> +91 11 2638 7384 <b>E-mail:</b> <a href="mailto:investor@masserv.com">investor@masserv.com</a> <b>Website:</b> <a href="http://www.masserv.com">www.masserv.com</a> <b>Investor Grievances:</b> <a href="mailto:investor@masserv.com">investor@masserv.com</a> <b>SEBI Registration No.:</b> INR000000049 <b>Validity Period:</b> Permanent <b>Contact Person:</b> N C Pal
<b>Place: New Delhi</b> <b>Date: August 22, 2024</b>	<b>Jyoti Bhatti</b> <b>Company Secretary</b> <b>M.No. A36838</b>

K K Modi Investment and Financial Services Private Limited ("Acquirer")

**POST OFFER ADVERTISEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF SAANVI ADVISORS LIMITED ("TARGET COMPANY")**  
CIN: L74140GJ1981PLC084205  
Registered Office: 304, Shoppers Plaza V, Govt. Servants Hsg. Society Ltd. Opp. Municipal Market, CG Road, Navrangpura, Ahmedabad, Gujarat-380009 IN  
Website: [www.saanviadvisors.in](http://www.saanviadvisors.in) (Email: [saptharishfin@gmail.com](mailto:saptharishfin@gmail.com)) Telephone No. 07948904153  
Open Offer ("Offer") for Acquisition of upto 5,22,730 (Five Lakhs Twenty-Two Thousand Seven Hundred And Thirty) Equity Shares of INR 10/- (Rupees Ten Only) each from equity shareholders of Saanvi Advisors Limited ("Target Company"), by Mr. Dev Sethi (Acquirer-1) And DYS Royals Private Limited (Acquirer-2) (Herein After Jointly Refer To As "Acquirers") Pursuant To And In Compliance With Regulations 3(1) & 4 Of The Securities And Exchange Board Of India (Substantial Acquisition Of Shares And Takeovers) Regulations 2011, As Amended ("SEBI (SAST) Regulations, 2011")

Sl. No.	Particulars	Proposed in the Letter of Offer	Actuals <sup>(1)</sup>
7.1	Offer Price	INR 14.90/-	INR 14.90/-
7.2	Aggregate No. of Shares Tendered	5,22,730	2,00,000 <sup>(2)</sup>
7.3	Aggregate No. of Shares Accepted	5,22,730	2,00,000 <sup>(2)</sup>
7.4	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Shares)	₹ 77,88,677/-	₹ 29,80,000/-
7.5	Shareholding of the Acquirer before Public Announcement		
a) No.		4,90,200	4,90,200
b) % of Equity Share Capital		24.37%	24.37%
7.6	Shares acquired/ to be acquired by way of Share Purchase Agreement		
a) No.		1,48,850	1,48,850 <sup>(2)</sup>
b) % of Equity Share Capital		7.40%	7.40%
7.7	Shares acquired after Detailed Public Statement ("DPS") <sup>(3)</sup>		
a) No.		Nil	Nil
b) % of Equity Share Capital		Nil	Nil
c) Price of Shares acquired		Nil	Nil
7.8	Shares acquired by way of Open Offer		
a) No.		5,22,730	2,00,000 <sup>(4)</sup>
b) % of Equity Share Capital		26.00%	9.95%

7.9	Post Offer shareholding of the Acquirer and PACs	No. of Shares	% of Equity Share Capital	No. of Shares	% of Equity Share Capital <sup>(5)</sup>
		11,61,780	57.79%	8,39,050	41.73%
7.10	Pre & Post Offer shareholding of the Public				
a) No.		13,71,450	84.72%	13,71,450	11,74,500
b) % of Equity Share Capital		68.21%	42.21%	68.21%	58.27%

\* Assuming full acceptance in the Open Offer.  
Notes:  
(1) Percentages disclosed in the table above are computed basis the Voting Share Capital of the Target Company.  
(2) The Acquirer proposed to consummate the transaction pursuant to Share Purchase Agreement executed on January 05, 2024 within the period as prescribed under Regulation 22(3) of the SEBI (SAST) Regulations.  
(3) Excluding those Equity Shares specified in S. No. 7.6.  
(4) Equity Shares acquired by the Acquirer pursuant to Open Offer.  
(5) Including the 1,48,850 Equity Shares to be acquired by the Acquirer pursuant to Share Purchase Agreement.  
8. The Acquirers severally and jointly accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.  
9. A copy of this Post Offer Advertisement will be available on the website of SEBI, BSE Limited and registered office of the Target Company. Capitalized terms used in this Advertisement, but not defined herein, shall have the same meanings assigned to such terms in the Letter of Offer dated July 11, 2024.  
Issued by the Manager to the Open Offer

**MANAGER TO THE OFFER**  
**EXPERT GLOBAL CONSULTANTS PRIVATE LIMITED**  
1511, RG Trade Tower Netaji Subhash Place, Pitampura, New Delhi- 110034  
Telephone: +91-011-4509 8234, Email: [info@expertglobal.in](mailto:info@expertglobal.in); Website: [www.expertglobal.in](http://www.expertglobal.in)  
Contact Person: Mr. Gaurav Jain  
SEBI Reg. No: INM000012874  
CIN: U74110DL2010PTC205995

**For on behalf of Acquirer's**  
Sd/-  
Dev Sethi  
Acquirer-1

**टोटल ट्रांसपोर्ट सिस्टिम्स लिमिटेड**  
सीआयएन : एल ६३०९०एम एच १९९५पीएलसी ०१०६३  
नोंदीकृत कार्यालय : ७ वा मजला, टी - स्वेंडर, चाँदिवली पेट्रोल पंचायत जवळ, साकीनाका, अंधेरी (पूर्व), मुंबई, ४०० ०१२, महाराष्ट्र, भारत  
दूरध्वनी क्रमांक : ०२२-६६४१ ९५०० फॅक्स : १९ २२ ६६४१ ९५०८ / ३ मेल आयडी : [info@ttspl.in](mailto:info@ttspl.in) / [www.ttspl.in](http://www.ttspl.in)

**समभागधारकांना २९ व्या वार्षिक सर्वसाधारण सभेची सूचना**  
यादारे सूचित करण्यात येते की, वित्तीय वर्ष २०२३-२४ कर्ताटल ट्रांसपोर्ट सिस्टिम्स लिमिटेड ( कंपनी ) यांची वार्षिक सर्वसाधारण सभा ( एजीएम ) रविवार दिनांक १४ सप्टेंबर २०२४ रोजी संध्याकाळी ५.०० वाजता सिड्डीओ कॉन्फरन्सिंग ( वॉली ) , / अन्य मान्यताप्राप्त बुरुक्यास माध्यमे ( ओएडीएम ) यांच्या माध्यमून वार्षिक सर्वसाधारण सभेच्या सूचनेत नमूद करण्यात आलेल्या विषयांचा अनुषंग घेण्यात येणार आहे.  
कंपनी कायदा २०१३ च्या लागू असलेल्या तरतुदींच्या अनुसार तसेच च्या अंतर्गत बर्खास्त आलेल्या नियमांच्या अनुसार आणि परिषद क्रमांक १४/२०२० दिनांकित ०८ एप्रिल २०२०, परिषद क्रमांक १७/२०२० दिनांकित १३ एप्रिल २०२०, परिषद क्रमांक २०/२०२० दिनांकित ०५ मे २०२०, परिषद क्रमांक २०/२०२० दिनांकित ०५ मे २०२०, परिषद क्रमांक २०/२०२० दिनांकित २२ डिसेंबर २०२२ आणि परिषद क्रमांक ०२/२०२२ दिनांकित ०५ मे २०२२ तसेच परिषद क्रमांक १०/२०२२ आणि ११/२०२२ दिनांकित २८ डिसेंबर २०२२ आणि परिषद क्रमांक ०२/२०२३ दिनांकित २५ सप्टेंबर २०२३  
ही बर्खास्त व्यवहार मंजूरच यांनी जारी केली आहेत ( एमसीए ) ( यापुढे यांचा एकत्रित उल्लेख एमसीए, परिषदेचे अस करण्यात येणार आहे ) आणि परिषद क्रमांक सेवे / एच ओ / सीएफडी / सीएमडी २ / सीआयएअर / सी / २०२२/६२ दिनांकित १३ मे २०२२, आणि परिषद क्रमांक सेवे / एच ओ / सीएफडी / पीओडी -२/ पी / सीआयएअर / २०२३/४ दिनांकित ०५ जानेवारी २०२३, आणि परिषद क्रमांक सेवे / एच ओ / सीएफडी / पीओडी -२/ पी / सीआयएअर / २०२३/१६० दिनांकित ०७ ऑक्टोबर २०२३ ( यापुढे यांच्या उल्लेख उल्लेख " एमसीए परिषदेचे " अस करण्यात येणार आहे ) यांच्या अनुसार तसेच अन्य आवश्यक ते कायदे यांच्या अनुसार वार्षिक सर्वसाधारण सभेच्या सूचनेच्या इलेक्ट्रॉनिक प्रति आणि वित्तीय वर्ष २०२३-२०२४ कर्ताटल वार्षिक अहवाल इलेक्ट्रॉनिक माध्यमून दिनांक २२ ऑगस्ट २०२४ रोजी अशा समाप्तदांना निर्माणित करण्याची प्रक्रिया पूर्ण करण्यात आली आहे, ज्या सभासदांचे हे मेल तयारीत कंपनी / डिपॉझिटरी पॅट्रिडिपंट्स यांच्याकडे नोंदीकृत आहेत.  
सभासदांनी कृपया नोंद घ्यावी की वार्षिक सभासदा सभेची सूचना ( वार्षिक अहवालसह ) कंपनीचे संकेतस्थळ <http://ttspl.in/disclosure-under-regulation-46-and-62-of-sebi-regulations/copy-of-annual-report> येथे उपलब्ध करून देण्यात येत आहे तसेच ती नॅशनल स्टॉक एक्चेंज ऑफ इंडिया लिमिटेड यांचे संकेतस्थळ [www.nseindia.com](http://www.nseindia.com) येथेही उपलब्ध करून देण्यात येत आहे.  
सभासद वार्षिक सर्वसाधारण सभेला केवळ वॉली / ओएडीएम यांच्या माध्यमून उपस्थित राहू शकतात. वार्षिक सर्वसाधारण सभेत सहभागी होण्याच्या संदर्भातील प्रक्रियेचा तयारीत वार्षिक सर्वसाधारण सभेच्या सूचनेत देण्यात आलेला आहे. वार्षिक सर्वसाधारण सभेत वॉली / ओएडीएम यांच्या माध्यमून सहभागी होण्याच्या सभासदांनी संस्था कंपनी कायदा २०१३ चे कलम २०३ अनुसार गणस्थळ निर्धारित करण्यासाठी गृहीत धरण्यात येणार आहे.  
कंपनी कायदा २०१३ चे कलम १०६ तसेच त्यासह याचा कंपनीज ( मॅनेजमेंट अॅंड अडमिनिस्ट्रेशन ) नियम २०१४ चा नियम २० आणि त्यात वेळेवेळी करण्यात आलेल्या सुधारणा, ( एसीडीआर ) चा नियम ४८ ( सिस्टिग्युल्युएन्स ) यांच्या अनुसार वार्षिक सर्वसाधारण सभेच्या सूचनेत नमूद करण्यात आलेल्या सर्व या प्रस्तावांमध्ये सभासदांना मतदानाचा हक्क वजावला याबाबत सादरी आपल्या सभासदांना दुरुस्थ व मतदान सुविधा उपलब्ध करून देत आहेत आणि त्यासाठी तसेच वार्षिक सर्वसाधारण सभेत वॉली / ओएडीएम यांच्या माध्यमून सहभाग घेण्यासाठी कंपनीने नॅशनल सिस्टिग्युल्युएन्स डिपॉझिटरी लिमिटेड ( एमएसडीएल ) यांनी सेवा घेतली आहे. खालील प्रमाणे देण्यात येत असलेला तयारीत ही संबोधित माहिती आहे.

ए.	दुरुस्थ व मतदान प्रक्रियेला प्रांथ होण्याचा दिवस, तारीख आणि वेळ : बुधवार दिनांक १४ सप्टेंबर २०२४ रोजी सकाळी ९.०० वाजता ( भारतीय प्रमाण वेळेनुसार ) .
बी.	दुरुस्थ व मतदान प्रक्रिया समान होण्याचा दिवस, तारीख आणि वेळ : शुक्रवार दिनांक १३ सप्टेंबर २०२४ रोजी संध्याकाळी ५.०० वाजता ( भारतीय प्रमाण वेळेनुसार )
सी.	कट ऑफ तारीख : मंगळवार दिनांक १० सप्टेंबर २०२४ निर्धारित करण्यात आलेली आहे.
डी.	अशी कोणतीही व्यक्ती जी वार्षिक सर्वसाधारण सभेची सूचना निर्माणित करण्याची प्रक्रिया पूर्ण झाल्यानंतर कंपनीचे समभाग घेऊन कंपनीची सभासद झालेली असेल आणि कट ऑफ तारीख मंगळवार दिनांक १० सप्टेंबर २०२४ रोजी तिच्याकडे कंपनीने समभाग अस्तित्तर तर अशी व्यक्ती वार्षिक सर्वसाधारण सभेच्या सूचनेत नमूद करण्यात आलेल्या व मतदान प्रक्रियेच्या सूचनेच्या अंतर्गत अनुषंग घेण्यात येणार आहे.
इ.	जे सभासद वार्षिक सर्वसाधारण सभेला वित्ती / ओएडीएम